Application for Preliminary Review Opinion for New Taiwan Dollar Denominated Foreign Bonds

To: Taipei Exchange (TPEx)

Subject: The issuer hereby submits this application, along with the required attachments, to the TPEx for a Preliminary Review Opinion, in accordance with the applicable provisions of TPEx rules and regulations.

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| Name of applicant |  | Nationality and location of company headquarters |  |
| Date of establishment  |  |
| Name of bond to be issued |  | Place where stock is listed and name of exchange |  |
| Amount of issuance |  | Bond trustee |  |
| Coupon rate and payment schedule |  | Agent for payment of principal and interest |  |
| Term to maturity and principal repayment method |  | If a guarantee is provided, name of guarantor or content of guarantee |  |
| Anticipated TPEx trading date |  | Underwriter(s) |  |
| Date of application |  |
|  Attachments | 1. Basic information of the issuer.
2. Document confirming that the issuer is a juristic person organized and incorporated under the laws of the country of registration. (If the issuer is a branch of a financial institution, a document confirming that the financial institution is a juristic person organized and incorporated under the laws of the country of registration should additionally be submitted.)
3. Document confirming the credit rating of the issuer, guarantor, or bond (if any).
4. Copy of the planned issuance rules of the bond and description of the source of funds for payment of the principal and interest.
5. Plan for the ultimate use of the funds to be raised by the bond offering. (The issuer shall provide the plan for the use of the funds by the actual operating entity in Taiwan.)
6. Opinion of counsel or other supporting documentation. (Check items: 1. Whether the qualifications of the issuer comply with legal and regulatory requirements; 2. Whether the funds to be raised through the offering of the bond will be used within the scope of investment allowed under the Statute For Investment By Foreign Nationals; and 3. Whether the funds to be raised through the offering of the bond will be used completely within the restricted scope of major public infrastructure projects, offshore wind electricity projects, and other green energy industry projects, and examination should furthermore be given to whether the use of the funds by the actual operating entity in Taiwan complies with statutory requirements.)
7. Other necessary supporting documents or information.
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|  Issuer:  Legal representative: (Signature/Seal) Address: Tel.:  Issuance agent:  Legal representative: (Signature/Seal) Address: Tel.: Contact person: Tel.: Ext.: Email: |